

For SCE Customers

2008 Incentive Application Form

# Shift & Save

Revision Feb. 28, 2008

**Instructions:** Please confirm you are using the most recent Application Form by verifying the revision date above, and going to your Program Administrator's website ([www.ShiftnSave.com](http://www.ShiftnSave.com)). Please include all required information with your submittal.

New  Retrofit

**Application Number:** \_\_\_\_\_ (Administrator Use Only)

1. Customer			2. Sponsor/Authorized Payee		
Gov't or Company Name			Gov't or Company Name		
Contact Name			Contact Name		
Mailing Address			Mailing Address		
City	CA	Zip	City	CA	Zip
Parent Company if Applicable			Phone		
Phone			Email		
Email			Additional Information		
Application Date					
System Owner if not Customer					

Does Customer authorize incentive to be paid directly to sponsor? (Check one). Yes?  No?

3. Project Site information			Administrative Use Only								
Project Site Name			Total Estimated Peak Shift (from Feasibility)								
Mailing Address						Estimated Installation Incentive					
City	CA	Zip							kW		
County											
Utility Information											
Current SCE Electric Rate		SCE Service Acct. Number									

4. Installation Contractor Information			5. Entity Responsible for Feasibility Information		
Contact Name			Contact Name		
Mailing Address			Mailing Address		
City	CA	Zip	City	CA	Zip
Parent Company if Applicable					
Phone			Phone		
Email			Email		

6. Customer Agreement with Program Guidelines		
Agreement by Authorized Host Customer		
Name	I agree that I have not received incentives for the same peak load shift system from any utility, state, or local peak load shift program. Yes? <input type="checkbox"/> I have read and agree to the Terms & Conditions Yes? <input type="checkbox"/>	
Title		
Date		



CYPRESS LTD

### CUSTOMER SERVICE CENTER

380 N. San Jacinto St. | Suite 202 | Hemet, CA 92545

Voice 1.877.811.8700 | Fax 1.877.811.5177 | [support@cyp-res.com](mailto:support@cyp-res.com)

Please review the requirements in this application to ensure that your project qualifies under this program and you agree with its terms.

## > OVERVIEW

Cash incentives are available for the installation and continued operation of qualifying Thermal Energy Storage (TES) systems in the new construction and retrofit markets in the SCE service territory.

You must complete and sign the Shift & Save program application, complete a feasibility study and submit to the program manager agree to the program guidelines and allow access to the installation for data monitoring to be eligible to receive cash incentives.

Please submit your application directly to the CSC either by mail, e-mail, or fax. Applications are also available online at: [www.Shift&Save.com](http://www.Shift&Save.com). A customer service representative will help with questions regarding the completion of the application. Incentives will be paid to either the host customer or the payee listed on the approved application after verification of the project installation/commissioning.

Funds are limited and will be reserved on a first come, first served basis for projects that meet the program requirements. No payments will be made for any equipment replacements installed without acceptance from the Shift and Save program administrator.

## > GENERAL GUIDANCE FOR COMPLETING THE PROGRAM APPLICATION

### I. Host Customer Information:

- The SCE customer applying for the program incentive and their contact information
- Indicate if the SCE customer wants to assign its incentive to a third party payee.
- 'Applicant' and 'Customer' name: type or print the legal name of your company. This will typically be the same name under which your company receives SCE electric service.

### 2. Authorized Payee

- This could be the installing contractor, Energy Service Company or other third party directly invoiced with the project designated by the SCE customer

### 3. Project Site info

- Address where the TES system will be installed
- **Utility Information:**
  - a. 'Address' and 'Service Account Address': type or print the address of the service location that will be participating in the program. Please do not put the mailing address of the individual completing the form if it is different than the service address
  - b. For 'Primary Acct Number' type your Electric Service ID number found in the Electric Account Detail section of your SCE energy bill.

### 4. Installation Contractor

- Contact info about the contractor performing the installation if known. The installation contractor information will need to be provided once the customer can identify.

### 5. Company who will perform feasibility report

- List the company contact info for the entity who will complete the feasibility study for the TES SYSTEM installation

### 6. Customer Agreement with Program Guidelines

- The authorized customer representative must agree to the program terms to be eligible to receive an incentive for the installation for TES SYSTEM technology

## > INCENTIVES:

An incentive will be paid for qualifying TES SYSTEM installations as follows.

Checklist:

- Program application received and approved
- Feasibility input data for the specific TES SYSTEM installation(s) received and approved by program administrator
- Site access agreement for data monitoring approved by customer and program manager
- All TES SYSTEMS are installed and commissioned
- Customer has indicated that the TES SYSTEM units will operated during the duration of the program (2008 – 2012) during the hours of operation listed in the feasibility report
- Is an SCE customer



## > SITE ACCESS

Cash incentives are available for the installation and continued operation of qualifying Site Owner Agrees:

As part of SCE's Shift & Save Peak Load Shifting Program ("Program"), the program manager or its contractor requires access to the Participant's site(s) to install, operate, maintain, and collect data from monitoring devices ("Devices") that allows SCE and/or its consultant to evaluate the effectiveness of the installed peak load shift Measures. Therefore the Participant grants access to the site(s), for which it is applying for incentives.

### 1. Permission

- To the program manager, or its subcontractors, and SCE and/or its consultant to visit verify the installation and monitor the TES System and to install, operate, maintain, and collect data from the Devices to verify kW shifted.

### 2. Access

- To permit the program manager reasonable access to and egress from the Facility during normal business hours to carry out the work outlined in this Agreement, and to direct Participant's employees and contractors to cooperate with Implementer in the conduct of work outlined in this Agreement.

### 3. Confidentiality

- Not to use the names or identifying characteristics of Implementer or SCE for any advertising, sales promotion or publicity of any kind without the program manager's prior written approval.

### 4. Use of Data

- The Participant allows SCE and/or its consultants to analyze, publish, distribute, and make available to the public, reports, studies, filings, etc. using the data collected by the Devices.

## > INTERNET ACCESS.

- The Participant is to provide internet access for data monitoring
  - 1. A Cat 5 (10/100) connection to the internet
  - 2. A Static IP address (Private or Public)
  - 3. A commitment of network admin support for the duration of the contract.

## > ADDITIONAL TERMS

If this Agreement is terminated for any reason, Cypress, Ltd. (program manager) shall not be liable to the installer or owner of equipment for damages or compensation of any kind.

Cypress, Ltd. reserves the right to determine eligibility for the life of this Agreement.

**Negligence.** In the performance of this Agreement, each Party assumes responsibility for, and will indemnify and hold harmless the other Party from and against damages due to its own negligence, including responsibility for the negligence of its employees, contractors, subcontractors and agents, and for the claims of third parties resulting from such negligence.

**Incidental and Consequential Damages.** NEITHER PARTY SHALL BE LIABLE TO THE OTHER FOR ANY INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES.

Both funding and the conditions of the program are subject to the jurisdiction of the California Public Utilities Commission (CPUC) and shall be subject to such changes or modifications as the CPUC may, from time to time, direct in the exercise of its jurisdiction. If there are changes in the program, Cypress, Ltd. will endeavor, but cannot guarantee, to provide a reasonable period of time before changes go into effect.

Applicant understands that should this Program be modified in any way or terminated by order of any government entity, this Agreement shall be revised or terminated consistent with that order.

All applications are subject to verification of unit delivery. Cypress, Ltd. retains final authority to calculate incentive payments under this Agreement.

